

**MANAGEMENT SERVICES PORTFOLIO COMMITTEE**

**BESTUURSDIENSTE PORTEFEULJEKOMITEE**

**19 MAY 2015**

**I N D E X**

**ITEM**

**PAGE  
NUMBER**

**APPLICATIONS FOR LEAVE OF ABSENCE**

**STATEMENTS AND COMMUNICATIONS BROUGHT FORWARD BY THE  
CHAIRPERSON**

- |           |  |          |
|-----------|--|----------|
| <b>1.</b> | <b>GRANTS-IN-AID: RECOMMENDATIONS FOR 2015/16 AND FINAL<br/>REPORT FOR 2014/15</b> | <b>1</b> |
|-----------|--|----------|

**PORTFOLIO COMMITTEE :  
MANAGEMENT SERVICES**

**Chairperson :**

**Ald P Appelgrein**

**Committee Members :**

**Cllrs E Nell, M Andrews,  
M Sapepa & C Mandindi**

**PORTEFEULJEKOMITEE :  
BESTUURSDIENSTE**

**Voorsitter :**

**Rdh P Appelgrein**

**Komiteelede :**

**Rdle E Nell, M Andrews,  
M Sapepa & C Mandindi**

**AGENDA of the  
Portfolio Committee: Management Services  
19 May 2015  
(Also the agenda for the Mayoral Committee Meeting: 28 May 2015)**

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**1.  
GRANTS-IN-AID: RECOMMENDATIONS FOR 2015/16 AND FINAL REPORT FOR  
2014/15**

**5/16/1/2**

**G G Smit**

**(028) 313 8035**

**Corporate Head Office**

**24 April 2015**

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**1. Executive Summary**

The purpose of this report is to:

1. inform Council that the Grant-in-Aid allocation process for the 2015/16 financial year has been completed;
2. present the list of recommended beneficiaries for 2015/16; and
3. give a final report on Grants-in-Aid allocated during 2014/15.

**2. Service Delivery and Budget Implementation Plan - IGNITE**

Management Service  
Social Development

**3. Compliance with Strategic Priorities**

Provision of democratic, accountable and ethical governance  
Creation and maintenance of a safe and healthy environment  
The encouragement of structured community participation in the matters of the municipality  
Promotion of tourism, economic and social development

**4. Delegated Authority**

None

**5. Legal Requirements**

- Section 67 of the Local Government Municipal Finance Management Act, 2003, Act 56 of 2003.
- Overstrand Grant-in-Aid Policy

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## **6. Background/Discussion/Conclusion**

### **Background**

Council revised and approved its Grant-in-Aid policy on 26 February 2015 to ensure that certain criteria and conditions are met before funds are transferred to an organisation outside any sphere of government otherwise than in compliance with a commercial transaction, and to give guidelines as to which categories of organisations could apply to become beneficiaries.

Grants-in-Aid are limited in terms of this policy to circumstances where it is reasonable and necessary for or incidental to the functions of a municipality as set out in section 156 of the Constitution, 1996 read with parts B of Schedules 4 and 5 of same.

The objective of the policy is to complement the goals, objectives, programmes and actions of the Overstrand Municipality in order to create a sustainable, credible and caring municipality by empowering and building communities and enhancing growth and sharing through partnerships. It should provide the opportunity for the municipality to elicit the support of external organisations to deliver services which fall within the Municipality's area of responsibility and to achieve the objectives of the Municipal business plan as outlined in the Integrated Development Plan.

The policy applies to all transfers of grants made by the Municipality. The total expenditure on grants may not exceed the budgeted amount for Grants-in-Aid. For the 2015/16 financial year an amount of R278,000.00 has been budgeted for Grants-in-Aid. No transfer may exceed R50,000.00 with certain exceptions which is not applicable to this report.

### **Discussion**

As required by the policy an advertisement was placed on 5 March 2015 in the main local newspapers distributed in the Overstrand Municipal area to call for applications. Applications closed on the 10 of April 2015. In total 22 applications was received requesting assistance to the value of R810,924.78. By comparison, 21 applications were received for the 2014/15 financial year requesting assistance to the value of R838,715.46.

The applications were processed by the Manager: Social Development who is also the budget holder for the vote from which the Grants-in-Aid will be allocated. The results were presented to the Donation Adjudication Committee, consisting of the Executive Mayor, the Municipal Manager, the Director: Finance and the Director: Management Services.

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In terms of the Grant-in-Aid Policy the Donation Adjudication Committee has the authority to make final awards.

**Conclusion**

Please see attached annexures for a table of the recommended beneficiaries for 2015/16 and the unsuccessful applicants, a table and a graph showing the distribution of Grants per ward, and a final schedule of the 2014/15 beneficiaries.

**7. Financial Implications**

Operating Budget Provisions

|  |   |  |
|--|---|--|
| Vote/Work Code: Grants-in-Aid to organisations | : | 1010001036   |
| Vote/Work Code Description                     | : | (EXP, Transfers & Subsidies, operational allocation in kind, non-profit organisations) |
| Budget Provision 2015/2016                     | : | R 278,000.00   |
| Spent to Date/Committed                        | : | R  |
| Balance Available                              | : | R  |
| Funds Required *This report)                   | : | R 278,000.00   |

**8. Staff Implications**

None

**9. Comments from other Departments, Divisions and Administrations**

None

**10. Annexures**

- Annexure A: Table of recommended beneficiaries and unsuccessful applications
- Annexure B: Table and graph of allocations per ward
- Annexure C: Final schedule of beneficiaries 2014/15

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**RECOMMENDATION TO THE COUNCIL:**

that the Grants-in-Aid:

1. Schedule of recommended beneficiaries for the 2015/16 financial year;
2. Schedule of unsuccessful applicants 2015/16; and
3. Final schedule of beneficiaries 2014/15

**be noted.**

**RESPONSIBLE OFFICIAL :**

**G SMIT**

**TARGET DATE FOR IMPLEMENTATION :**

**1 JULY 2015**

4a

**AGENDA of the  
Portfolio Committee : Management Services  
19 May 2015  
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GRANTS-IN-AID: RECOMMENDATIONS FOR 2015/16 AND FINAL REPORT FOR  
2014/15**

**5/16/1/2  
G G Smit  
24 April 2015**

**(028) 313 8035**

**Corporate Head Office**

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**THIS MATTER SERVED BEFORE THE JOINT PORTFOLIO COMMITTEE ON  
19 MAY 2015, WHICH COMMITTEE RECOMMENDED AS FOLLOWS:**

**RECOMMENDATION TO THE COUNCIL:**

that the Grants-in-Aid:

1. Schedule of recommended beneficiaries for the 2015/16 financial year;
2. Schedule of unsuccessful applicants 2015/16; and
3. Final schedule of beneficiaries 2014/15

**be noted.**

**RESPONSIBLE OFFICIAL :**

**G SMIT**

**TARGET DATE FOR IMPLEMENTATION :**

**1 JULY 2015**

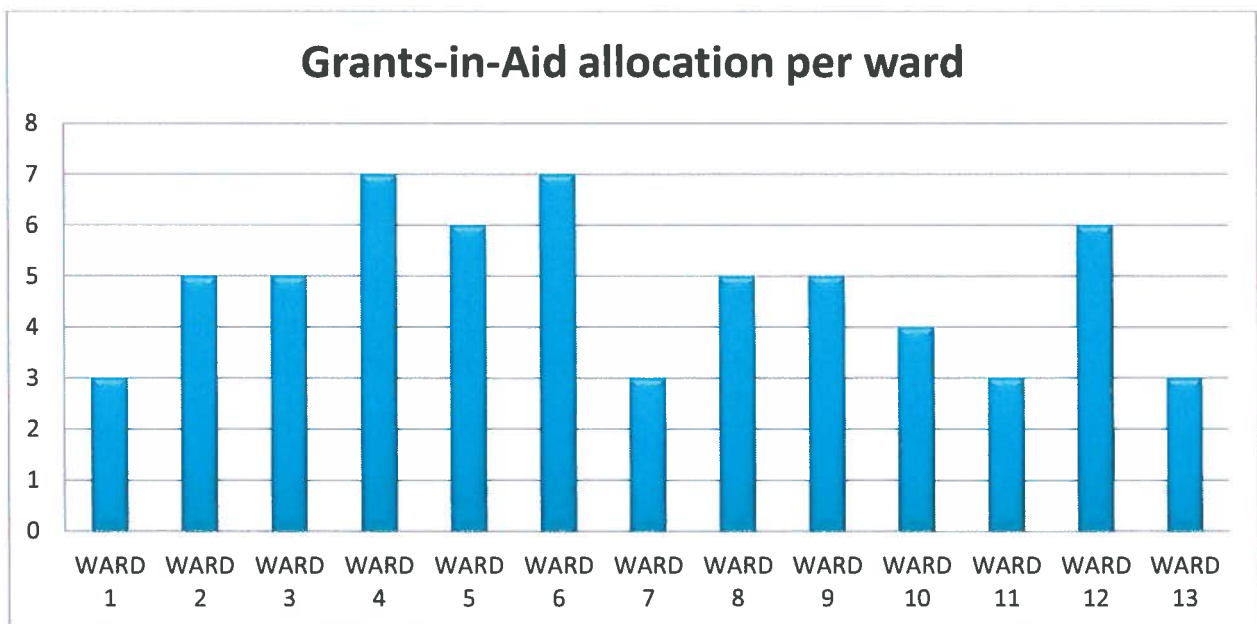
## ANNEXURE A

| <b>RECOMMENDED GRANT-IN-AID BENEFICIARIES FOR 2015/16</b>   |   |                     |
|---|---|---------------------|
| <b>NAME OF APPLICANT</b>                                    | <b>PROJECT</b>  | <b>ALLOCATION</b>   |
| <b>BADISA HERBERG-AAN-SEE</b>                               | Extension of building to accommodate 7 more people  | <b>R 5,000.00</b>   |
| <b>NSRI</b>   | Personal protection equipment, training, and fuel   | <b>R 28,000.00</b>  |
| <b>HERMANUS HACKING GROUP</b>                               | Alien vegetation clearing in Fern Kloof Nature Reserve  | <b>R 15,000.00</b>  |
| <b>CAMPHILL SCHOOL</b>                                      | Nutrition and transport for children with disabilities  | <b>R 20,000.00</b>  |
| <b>OAK</b>  | Promoting Arts awareness, identify local talent and provide opportunities to emerging talent      | <b>R 20,000.00</b>  |
| <b>OVERSTRAND HOSPICE</b>                                   | Palliative care   | <b>R 20,000.00</b>  |
| <b>STANFORD ANIMAL WELFARE SOCIETY</b>                      | Spaying of dogs and cats  | <b>R 15,000.00</b>  |
| <b>FLOWER VALLEY CONSERVATION TRUST</b>                     | Nutritional support for young children; and learning resources for babies and toddlers            | <b>R 15,000.00</b>  |
| <b>KIDS@THE CENTRE</b>                                      | ECD Centre - Vinyl flooring, securing boundary wall; sleeping facility; and educational equipment | <b>R 15,000.00</b>  |
| <b>SIYAZAMA</b>   | Elderly support services  | <b>R 15,000.00</b>  |
| <b>OVERSTRAND ASSOCIATION FOR PERSONS WITH DISABILITIES</b> | Establishing a special day care in Zwelihle - children with disabilities                          | <b>R 20,000.00</b>  |
| <b>STRANDLOPERTJIE BEWAARSKOOL</b>                          | Equipment to ensure a safe, healthy, educational and ordered learning environment.                | <b>R 15,000.00</b>  |
| <b>NARRATIVE FOUNDATION</b>                                 | Arts and Culture programme for youth and families - "Kleinmond's got talent"                      | <b>R 15,000.00</b>  |
| <b>HERMANUS BOTANICAL SOCIETY</b>                           | To promote and create awareness of the exceptional floral kingdom of Hermanus                     | <b>R 20,000.00</b>  |
| <b>WHALE COAST CONSERVATION</b>                             | Youth development - environmental education   | <b>R 20,000.00</b>  |
| <b>CAMPHILL FARM COMMUNITY</b>                              | Employment for disabled people  | <b>R 20,000.00</b>  |
| <b>TOTAL</b>  |   | <b>R 278,000.00</b> |

| <b>UNSUCCESSFUL GRANT-IN-AID APPLICANTS FOR 2015/16</b>    |
|--|
| <b>CHILD WELFARE KLEINMOND - BAMBANANI CRÈCHE</b>          |
| <b>SILVERJARE DIENSSENTRUM</b>                             |
| <b>BLOMPARK IKAMVA JEUGONTWIKKELING EN REKENAARSENTRUM</b> |
| <b>CANSA RELAY FOR LIFE</b>                                |
| <b>GANSBAAI SHOOTING CLUB</b>                              |
| <b>SIYAKHA COMMUNITY EDUCARE AND ENRICHMENT CENTRE</b>     |

## ANNEXURE B

| GRANT-IN-AID ALLOCATIONS BY WARD                     |        |        |        |        |        |        |        |        |        |         |         |         |         |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|---------|
| ORGANISATION NAME                                    | WARD 1 | WARD 2 | WARD 3 | WARD 4 | WARD 5 | WARD 6 | WARD 7 | WARD 8 | WARD 9 | WARD 10 | WARD 11 | WARD 12 | WARD 13 |
| BADISA: HERBERG-AAN-SEE                              |        | •      |        |        |        |        |        |        |        |         |         |         |         |
| NSRI   | •      | •      | •      | •      | •      | •      | •      | •      | •      | •       | •       | •       | •       |
| HERMANUS HACKING GROUP                               |        |        |        | •      | •      | •      |        |        |        |         |         | •       |         |
| CAMPBILL SCHOOL                                      |        |        |        | •      | •      | •      |        |        |        |         |         | •       |         |
| OAK  |        |        | •      | •      |        |        | •      |        | •      | •       |         |         |         |
| OVERSTRAND HOSPICE                                   | •      | •      | •      | •      | •      | •      | •      | •      | •      | •       | •       | •       | •       |
| STANFORD ANIMAL WELFARE SOCIETY                      |        |        |        |        |        |        |        |        |        |         | •       |         |         |
| FLOWER VALLEY CONSERVATION TRUST                     | •      | •      |        |        |        |        |        |        |        |         |         |         |         |
| KIDS@THE CENTRE                                      |        |        |        |        |        |        |        | •      |        |         |         |         |         |
| SIYAZAMA SERVICE CENTRE FOR THE AGED                 |        |        |        |        |        | •      |        |        |        |         |         |         |         |
| OVERSTRAND ASSOCIATION FOR PERSONS WITH DISABILITIES |        |        |        |        | •      | •      |        | •      |        |         |         | •       |         |
| STRANDLOPERTJIE BEWAARSKOOL                          |        | •      |        |        |        |        |        |        |        |         |         |         |         |
| NARRATIVE FOUNDATION                                 |        |        |        |        |        |        |        |        | •      | •       |         |         |         |
| HERMANUS BOTANICAL SOCIETY                           |        |        | •      |        |        |        |        |        |        |         |         |         |         |
| WHALE COAST CONSERVATION                             |        |        | •      | •      | •      | •      |        | •      | •      |         |         | •       | •       |
| CAMPBILL FARM COMMUNITY                              |        |        |        | •      |        |        |        |        |        |         |         |         |         |
|  | 3      | 5      | 5      | 7      | 6      | 7      | 3      | 5      | 5      | 4       | 3       | 6       | 3       |



| <b>FINAL SCHEDULE OF 2014/15 GRANT-IN-AID BENEFICIARIES</b> |                     |
|---|---------------------|
| <b>NAME OF APPLICANT</b>                                    | <b>ALLOCATION</b>   |
| <b>BADISA</b>   | <b>R 30,000.00</b>  |
| <b>Overstrand Association for People with Disabilities</b>  | <b>R 8,000.00</b>   |
| <b>Blompark Ikamva Jeugontwikkeling en Rekenaarsentrum</b>  | <b>R 10,000.00</b>  |
| <b>Overstrand Conservation Foundation</b>                   | <b>R 25,000.00</b>  |
| <b>Hermanus Botanical Society</b>                           | <b>R 20,000.00</b>  |
| <b>Kleinmond Child Welfare</b>                              | <b>R 15,000.00</b>  |
| <b>Overstrand Hospice</b>                                   | <b>R 28,000.00</b>  |
| <b>Hangklip Community Care Centre</b>                       | <b>R 15,000.00</b>  |
| <b>Recycle Swop Shop</b>                                    | <b>R 10,000.00</b>  |
| <b>Siyazama Service Centre for the Aged</b>                 | <b>R 20,000.00</b>  |
| <b>Overberg Wheelchair Association</b>                      | <b>R 20,000.00</b>  |
| <b>Overstrand Arts / Kunste (OAK)</b>                       | <b>R 20,000.00</b>  |
| <b>National Sea Rescue Institute</b>                        | <b>R 47,000.00</b>  |
| <b>S.H.A.R.E</b>  | <b>R 10,000.00</b>  |
| <b>TOTAL</b>  | <b>R 278,000.00</b> |